

# Unicorn Portfolio (Sep 2024)

Backing exceptional companies early



## Key facts

**Registration type:** SEBI-registered Portfolio Management Service (PMS)

**Investment Objective:** To generate superior risk-adjusted returns for clients

**Inception date:** 23-Mar-2021

**Chief Investment Officer:** Abhas Gupta

**Assets under Management as of Sep-24:** INR 472.3cr

**Net returns annualized since inception:** 39.1% vs 22.4% for benchmark

**Benchmark:** BSE 500 Total Return (TRI) Index

**Investment time horizon:** Recommended time horizon of at least three years

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**Phone:** +91-11-43208000

**Corporate Identification Number(CIN):** U67100DL2020PTC363363

**Securities and Exchange Board of India (SEBI) Registration:** INP000007091

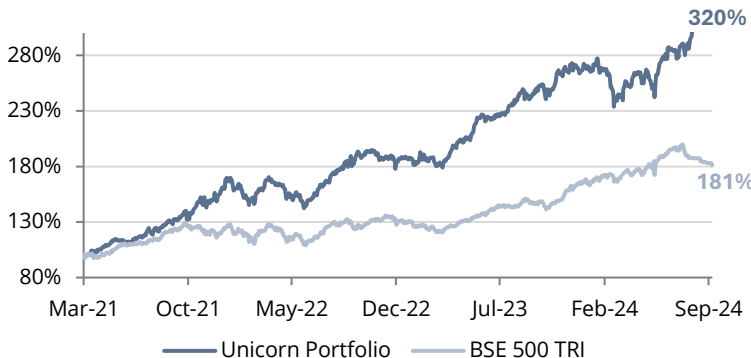
**Custodian:** Kotak Mahindra Bank

**Fund accounting:** Kotak Mahindra Bank

## Features

- An investment approach focused on identifying exceptional companies early and holding them for the long-term
- Rigorous process centred on intensive quantitative and qualitative due-diligence
- Concentrated portfolio of up to 15 small-cap/mid-cap stocks

## Indexed portfolio performance vs BSE500 TRI



## Portfolio performance summary (Absolute returns %)

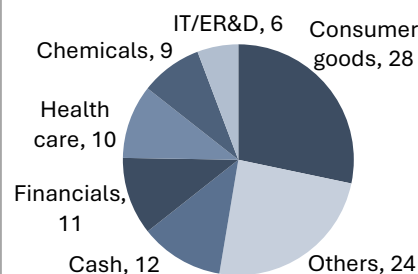
	1M	3M	6M	1Y	2Y	3Y	Net Returns (since inception, annualized %)
Portfolio	3.1	15.6	33.7	30.8	31.3	34.5	39.1
BSE 500 TRI	2.1	7.7	20.2	41.1	28.7	18.4	22.4

## Portfolio monthly returns % (Since inception)

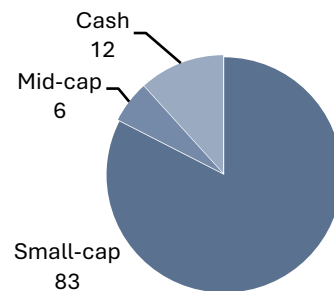
Monthly performance (Abs. returns %)	CY2021	CY2022	CY2023	CY2024
January	NA	0.2	(1.3)	1.4
February	NA	(7.0)	1.1	(3.5)
March	0	11.8	(0.5)	(8.6)
April	6.5	(2.5)	9.0	10.5
May	5.7	(5.7)	7.1	(5.1)
June	(0.6)	(2.8)	3.6	10.3
July	7.5	9.3	1.7	4.9
August	4.1	8.7	6.8	6.9
September	4.3	4.5	0.8	3.1
October	4.0	4.1	0.0	
November	7.3	(3.5)	8.8	
December	9.6	0.1	0.6	

## Portfolio composition

### Sector mix (Sep-24, %)



### Market Cap mix (Sep-24, %)



## Volatility metrics (since inception)

Metric	Value
Sortino Ratio	2.4
Sharpe Ratio	1.5
Std. Dev (Ann.)	16.9%
Beta with Sensex	0.48

## Top holdings (Sep-24)

Top # stocks	Holding Value %
Top holding	16.9
Top 3 holdings	39.6
Top 5 holdings	57.3

Burman Unicorn Portfolio is an Investment Approach/Product offered under Equity Strategy in terms of SEBI circular dated December 16, 2022. Inception date of the Unicorn Portfolio: March 23, 2021. Market data as on Sep 30, 2024. Note: Performance metrics and all calculations are based on INR returns/data.

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